

Gift of Securities - Letter of Authorization from Donor

Thank you for considering a gift of securities to **MS Canada**. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support **MS Canada**.

In order for stocks to be legally transferred and accepted by **MS Canada** and our brokerage firm, a completed and signed copy of this form must be forwarded to your broker with a copy to **both** RBC PH&N Investment Counsel **and** to MS Canada. Contact information for both is listed at the end of this form.

Eligibility of a tax receipt for the current year requires that securities must be in MS Canada's brokerage account by 5 p.m. on December 31st of that year. We recommend that you submit your paperwork by December 15.

*All donated securities are sold upon receipt. The value of your tax receipt will be determined by the closing price on the day that **MS Canada** receives the shares into our brokerage account, and as per applicable Canada Revenue Agency guidelines.*
MS Canada Charitable Registration Number: 10774 6174 RR0001

DONOR INFORMATION – for receipting purposes (Please Print)

Name

Address

City

Province

Postal Code

Telephone

Email

Donor Signature (Required)

Date

BROKER INFORMATION – please have your broker complete this section (Please Print)

Company Name

Contact Name

Telephone

Email

Thank you for your generosity!

DESCRIPTION OF YOUR SECURITIES TO BE DONATED

I hereby give permission to transfer the following securities to MS Canada

| Number of Shares | Class of Shares | Name of Security |
|------------------|-----------------------------------|--------------------------------------|
| CUSIP# | Account# | FINS# |
| Gift Designation | <input type="checkbox"/> Research | <input type="checkbox"/> Other _____ |

To transfer securities, please advise your broker of the following details:

| Transfer to: | DTC# | CUID | Dealer # | CAD Investment Account |
|--|------|------|-----------------|------------------------|
| RBC PH&N Investment Counsel 180 Wellington St West, 12 th Fl Account Transfer Dept Toronto, ON M5J 0C2 | 5002 | DOMA | 9190 / REP# 1RG | 46313284 1-8 |

CONTACT INFORMATION

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| Susanna Arcangel, Private Client Associate, RBC PH&N Investment Council Royal Bank Plaza, 200 Bay St. 17th Floor, South Tower, Toronto, ON M5J 2J5 T: 416-956-0937 F: 416-956-5060 susanna.arcangel@rbc.com | Sarah Mann, Manager, Research Partners MS Canada 500-250 Dundas St West Toronto, ON M5T 2Z5 T: 226-782-3147 Toll free: 1-800-268-7582 <u>Please scan and email your form to:</u> sarah.mann@mscanada.ca |
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